



香港交易所

31/1/2016

2/2/2016

I.

1.

(1)	<u>750</u>				
))	
		1,200,000,000	US\$0.01	US\$12,000,000	

2.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____	_____	_____	_____
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
	<u>695,060,996</u>	_____	_____	_____
	-	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.58/</u>	
<u>11,214,000</u>	11,214,000
(1)	
<u>2. 2010 5</u>	
<u>27</u>	
<u>2.78/</u>	

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061

() 5790

(1)

()
(/ /) (/ /)

2.

()

(1)

()
(/ /) (/ /)

3.

()

(1)

()
(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
()
()

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	

1.			(1)	_____	
	_____	(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

2.

5.	_____	(/ /)	(/ /) (/ /)	(I) _____ _____
6.		(/ /)	(/ /) (/ /)	(I) _____ _____
7.		(/ /)	(/ /) (/ /)	(I) _____ _____
8.	_____	(/ /)	(/ /) (/ /)	(I) _____ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
() _____ (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____

()

— —————
————— ()



1. ()
- 2.